

Technical Document

# Niagara 4 Installation Guide

April 5, 2021

niagara<sup>4</sup>

# Niagara 4 Installation Guide

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## About this Guide

This topic contains important information about the purpose, content, context, and intended audience for this document.

### Product Documentation

This document is part of the Niagara technical documentation library. Released versions of Niagara software include a complete collection of technical information that is provided in both online help and PDF format. The information in this document is written primarily for Systems Integrators. To make the most of the information in this book, readers should have some training or previous experience with Niagara software, as well as experience working with JACE network controllers.

### Document Content

This guide provides essential instructions on how to install Niagara 4 software.

Topics in this document include information on system and license requirements and how to get started with Workbench. Topics also include descriptions of the Niagara 4 directory structure and Niagara homes.

## Document change log

Changes to this document are listed in this topic.

### April 5, 2021

Correction to the supported relational databases table in the topic, "Supported operating systems and other software".

### October 6, 2020

Updated the topic, "Supported operating systems and other software", for Niagara 4.10.

### August 7, 2020

- Updated installation topics to explain that the 32-bit installer is available only for versions Niagara 4.7 and earlier.
- Added information about extending the Lon USB adapter capability to 64-bit operating system environments in Niagara 4.9.

### March 30, 2020

Edited the topic, "Supported operating systems and other software", to update it through Niagara 4.9.

### August 6, 2019

Edited the topic, "Supported operating systems and other software", to update it through Niagara 4.8.

### November 2, 2018

- Edited the topic, "Supported operating systems and other software", to update it through Niagara 4.7.
- Added a cautionary note to the topic, "32-bit vs. 64-bit installations."

### February 26, 2018

In the procedure, "Running the installation program", added a cautionary note on the importance of having separate locations for the Daemon User Home and the Workbench User Home.

### October 20, 2017

Removed content added in September 19, 2017 update.

**September 19, 2017**

In the topic "Setting the system passphrase" added information about new default passphrase behavior and wizard in Niagara 4.4.

**July 31, 2017**

In the topic, "Running the installation program," updated the note on clearing browser cache. In the Chapter, "Common tasks," added a new topic named "Selecting the Daemon User Home location".

**April 3, 2017**

In the topic, "Operating system requirements," updated the table of supported web browsers for Niagara 4.3.

**January 9, 2017**

In the topic, "Operating system requirements," minor changes to the table of supported web browsers.

**July 20, 2016**

Minor changes throughout to support branding. Edited "Finishing install options" topic ,added note describing change for Niagara 4.2.

**November 5, 2015**

Edited "Operating system requirements" and "Finishing install options" topics to include changes for Niagara 4.1.

**August 10, 2015**

Initial release.

**Related documentation**

Additional information about Niagara platforms, installation and operation Workbench is available in the following documents.

- *Niagara Platform Guide*
- *Getting Started with Niagara*

# Chapter 1 Niagara 4 Installation

## Topics covered in this chapter

- ◆ Quick Start
- ◆ PC platform hardware requirements
- ◆ Supported OS and other software
- ◆ License requirement
- ◆ 32-bit vs. 64-bit installations

The topics in this section include a short quick start task as well as hardware, licensing, and operating system requirements for installation.

Before initiating Niagara 4 installation, verify that you can meet all hardware and software requirements described in this section.

## Quick Start

This is a quick summary of installation; see the following sections for more detailed information.

### Minimum prerequisites

- Intel Pentium Core 2 Duo (32-bit or 64-bit), 2 GHz
- 2GB RAM
- 2GB HDD
- Ethernet 100 Mbit or 1Gbit NIC
- Valid license
- Internet access for license confirmation

Step 1 Download the latest build.

Step 2 Run the appropriate (32-bit or 64-bit) Installer and follow the installation wizard steps to define the requested information, such as:

- Installation location.
- Installation options including the installation of start menu and desktop shortcuts, and tiles.
- Finish install options, including whether to launch Workbench after installation and load the start platform daemon.

**NOTE:** For more information on installer type, refer to the section on 32-bit vs. 64-bit installations.

Step 3 Launch Workbench and confirm license.

## PC platform hardware requirements

The Niagara Framework® requires an adequate processor, hard disk, memory and speed to run complex building models.

The minimum hardware requirements include:

- Processor: Intel Pentium Core 2 Duo, 2GHz
- RAM Memory: 2GB, with 8GB recommended if a 64-bit installation
- Hard drive space: 2GB available, 10GB recommended for any Supervisor
- Ethernet 100 Mbit or 1Gbit NIC (network interface card) with TCP/IP support

- Internet access for confirming your license.

As a multi-threading Java application, the Niagara Framework® can take advantage of the added power available in multi-core processors. A processor that goes beyond minimum requirements, such as the current Intel Core i3, i5, i7 or AMD A6, A8, A10 series processors, can provide performance benefits.

## Supported OS and other software

The Installer program supports “Professional”, “Enterprise”, and “Ultimate” level operating systems (OS) as shown in the following table.

### Supported Operating Systems

| Operating Systems  | Niagara 4.4 | Niagara 4.6 | Niagara 4.7 | Niagara 4.8        | Niagara 4.9 | Niagara 4.10 |
|--|-------------|-------------|-------------|--------------------|-------------|--------------|
| Red Hat Enterprise Linux 7 (64-bit)                        | No          | No          | No          | No                 | No          | No           |
| Red Hat Enterprise Linux 7.4 (64-bit)                      | Yes         | No          | No          | No                 | No          | No           |
| Red Hat Enterprise Linux 7.5 (64-bit)                      | No          | Yes         | Yes         | Yes                | No          | No           |
| Red Hat Enterprise Linux 7.7/8.1 (64-bit)                  | No          | No          | No          | No                 | Yes         | Yes          |
| Windows Server 2008 R2 Standard/Enterprise, SP2 (64-bit)   | No          | No          | No          | No                 | No          | No           |
| Windows Server 2012 Standard/Enterprise, SP2 (64-bit)      | No          | No          | No          | No                 | No          | No           |
| Windows Server 2012 R2 Standard/Enterprise, SP2 (64-bit)   | Yes         | Yes         | Yes         | No                 | No          | No           |
| Windows Server 2016  | Yes         | Yes         | Yes         | Yes                | Yes         | Yes          |
| Windows Server 2019  | No          | No          | No          | No                 | Yes         | Yes          |
| Windows Server 2019 Server Core                            | No          | No          | No          | No                 | No          | No           |
| Windows 7 Professional/Enterprise/Ultimate (32-bit/64-bit) | Yes         | No          | Yes         | Yes                | No          | No           |
| Windows 8 Professional/Enterprise/Ultimate (32-bit/64-bit) | No          | No          | No          | No                 | No          | No           |
| Windows 8.1 Professional/Enterprise/Ultimate (32-bit)      | Yes         | Yes         | Yes         | Yes                | No          | No           |
| Windows 8.1 Professional/Enterprise/Ultimate (64-bit)      | Yes         | Yes         | Yes         | Yes                | No          | No           |
| Windows 10 (32-bit)  | Yes         | No          | No          | No                 | No          | No           |
| Windows 10 (64-bit)  | Yes         | Yes         | Yes         | Yes                | Yes         | Yes          |
| VMware - ESXi 5.1.0  | Yes         | Yes         | Yes         | No                 | No          | No           |
| VMware - ESXi 5.5  | No          | No          | No          | Yes                | No          | No           |
| VMware - ESXi 6.0  | No          | No          | No          | Yes update 5224934 | No          | No           |



| Operating Systems             | Niagara 4.4 | Niagara 4.6 | Niagara 4.7 | Niagara 4.8 | Niagara 4.9              | Niagara 4.10 |
|-------------------------------|-------------|-------------|-------------|-------------|--------------------------|--------------|
| VMware - ESXi 6.7             | No          | No          | No          | No          | Yes<br>update<br>5224934 | Yes          |
| VMware - Server 2             | No          | No          | No          | No          |                          |              |
| Microsoft Virtual Server 2008 | No          | No          | No          | No          | No                       | No           |
| Hyper-V 6.1                   | No          | No          | No          | No          | No                       | No           |
| Hyper-V version 10.0          | Yes         | No          | No          | No          | No                       | No           |
| Microsoft Server 2012 Hyper-V | No          | Yes         | No          | No          | No                       | No           |

**NOTE:** To install Niagara on a Windows host, you must be logged in to Windows as a user with administrator privileges.

## Java software

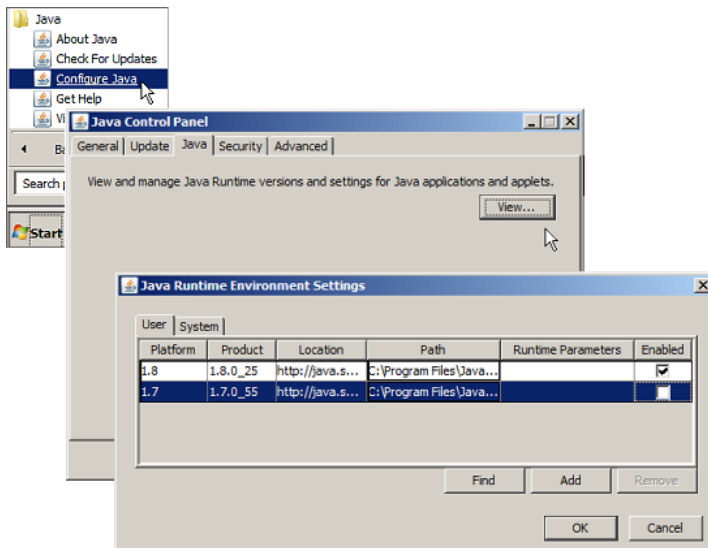
The Java SE Runtime Environment (JRE) 8 (1.8.0.241.0.1) must be installed on any client PC that will access the station with a browser and Workbench web profile. The free download is available at: [java.com/en/](http://java.com/en/)

After installing JRE 8, ensure that the Java plugin for any earlier versions is disabled:

1. Under the Windows **Start** menu, click **All Programs**→**Java**→**Configure Java**→**View**.

**NOTE:** If the **View** button appears disabled, then only one JRE version is installed. Clicking **Java**→**About Java** (under the Windows Start menu) shows installed version(s).

2. Confirm that only the JRE 1.8 plugin is enabled, as shown here. For any version other than 1.8, click the check box in the **Enabled** column to deselect.



## Supported web browsers

Use a late version HTML5-capable web browser, such as those shown in the following table.

| Web browsers                            | Niagara 4.4       | Niagara 4.6/<br>Niagara 4.7 | Niagara 4.8 | Niagara 4.9 | Niagara 4.10 |
|---|-------------------|-----------------------------|-------------|-------------|--------------|
| Google Chrome (mobile, tablet, desktop) | Yes               | Yes                         | Yes         | Yes         | Yes          |
| Mozilla Firefox                         | Yes               | Yes                         | Yes         | Yes         | Yes          |
| Microsoft Edge                          | Yes               | Yes                         | Yes         | Yes         | Yes          |
| Microsoft Internet Explorer             | Yes               | Yes                         | Yes         | No          | No           |
| Safari (mobile, tablet)                 | Yes               | Yes                         | Yes         | Yes         | Yes          |
| Java Web Start                          | Yes               | Yes                         | Yes         | No          | No           |
| Niagara Web Launcher                    | Yes (N4.4U3 only) | Yes (N4.7U1 only)           | Yes         | Yes         | Yes          |

**NOTE:** The following browsers do not support the WbApplet (Wb Web Profile):

- Google Chrome version 45 and higher
- Microsoft Edge
- Firefox version 42 and higher
- Opera

### Supported relational database software

The following is a list of third party relational database servers which can integrate with specific releases of Niagara 4.x.

| Relational database servers | Niagara 4.4 | Niagara 4.6/<br>Niagara 4.7 | Niagara 4.8 | Niagara 4.9 | Niagara 4.10 |
|-----------------------------|-------------|-----------------------------|-------------|-------------|--------------|
| MSDE 2000                   | No          | No                          | No          | No          | No           |
| MS SQL Server 2000          | No          | No                          | No          | No          | No           |
| MS SQL Server 2005/2008     | No          | No                          | No          | No          | No           |
| MySQL Server 5.1.61         | No          | No                          | No          | No          | No           |
| MySQL Server 5.6            | No          | No                          | No          | No          | No           |
| MySQL Server 5.7            | Yes         | Yes                         | Yes         | No          | No           |
| MySQL Server 8.0            | No          | Yes                         | Yes         | Yes         | Yes          |
| Oracle 9i/10g               | No          | No                          | No          | No          | No           |
| Oracle Express 11g          | Yes         | Yes                         | Yes         | No          | No           |
| Oracle 19c                  | No          | No                          | No          | Yes         | Yes          |
| DB2 8.1                     | No          | No                          | No          | No          | No           |
| HSQL (controller Only)      | No          | No                          | No          | No          | No           |
| MS SQL Server 2012          | Yes         | Yes                         | Yes         | No          | No           |
| MS SQL Server 2014          | No          | No                          | No          | No          | No           |

| Relational database servers | Niagara 4.4 | Niagara 4.6/<br>Niagara 4.7 | Niagara 4.8 | Niagara 4.9 | Niagara 4.10 |
|-----------------------------|-------------|-----------------------------|-------------|-------------|--------------|
| MS SQL Server 2016          | Yes         | Yes                         | Yes         | Yes         | Yes          |
| MS SQL Server 2017          | No          | No                          | No          | Yes         | Yes          |
| MS SQL Server 2019          | No          | No                          | Yes         | Yes         | Yes          |

**NOTE:** Oracle 12g is not supported. MySQL 8.0 and MySQL 5.7 are both tested with connector version: 8.0.13. Connector 5.1.46 works with MySQL 5.7.

### Supported mobile operating systems

| Mobile OS             | Niagara 4.8 | Niagara 4.9 | Niagara 4.10 |
|-----------------------|-------------|-------------|--------------|
| Android 6 Marshmallow | Yes         | No          | No           |
| Android 7 Nougat      | No          | No          | No           |
| Android 8 Oreo        | Yes         | Yes         | Yes          |
| Android 9 Pie         | No          | Yes         | Yes          |
| Android 10            | No          | Yes         | Yes          |
| Android Q             | No          | Yes         | Yes          |
| iOS 10                | Yes         | No          | No           |
| iOS 11                | Yes         | No          | No           |
| iOS 12                | Yes         | Yes         | Yes          |
| iOS 13                | No          | Yes         | Yes          |

## License requirement

You can install Niagara 4 on any PC with a supported Windows operating system. However, to successfully start Workbench or use the application framework, you must have a license file installed.

You only have to license the application on your computer once, typically soon after you finish installation by starting Workbench.

Your product purchase creates an “unbound” license on the online licensing server. The server may email you a corresponding license key—a unique string that corresponds to your license.

## 32-bit vs. 64-bit installations

For Niagara 4.7 and earlier, a number of factors can determine which type of installation is required. These restrictions do not apply to Niagara 4.9 and later, which require 64-bit PCs and Niagara 64-bit software.

Newer PCs run a 64-bit Windows operating system. On these computers, the Niagara 4 64-bit install provides certain advantages. Most notably, the 64-bit Java VM (Virtual Machine) does not have a 2 GB memory limit. Coupled with a typical configuration that has 4 GB or more of RAM installed in the host PC, this allows a Supervisor host to run more effectively in a large installation. Depending on the PC host hardware, a 64-bit OS may provide other performance benefits.

However, in the following cases, it may be more effective to install the 32-bit version on a 64-bit Windows PC:

- When installing Niagara 4.8 or an earlier version on an engineering workstation that is licensed to run stations engineered for a Lonworks network (LonNetwork component) with the eventual intention of installing on a remote controller.

**CAUTION:** Although this configuration may work for some installations, be aware that the LON FTT-10 USB adapter is NOT supported. Consequently, results are not guaranteed. Use of the non-supported LON FTT-10 USB adapter is done at your own risk.

**NOTE:** The term “engineering workstation” refers to an installation on a PC, which is used to commission controller hardware and perform application engineering on both offline and online stations. In some cases the “engineering workstation” may also be licensed to run a station to facilitate application development and testing.

- When your Supervisor contains limited RAM (less than 4 GB). In this configuration, shorter 32-bit memory pointers could be advantageous. A station running in a 64-bit VM requires more memory than the exact same station running in a 32-bit VM.

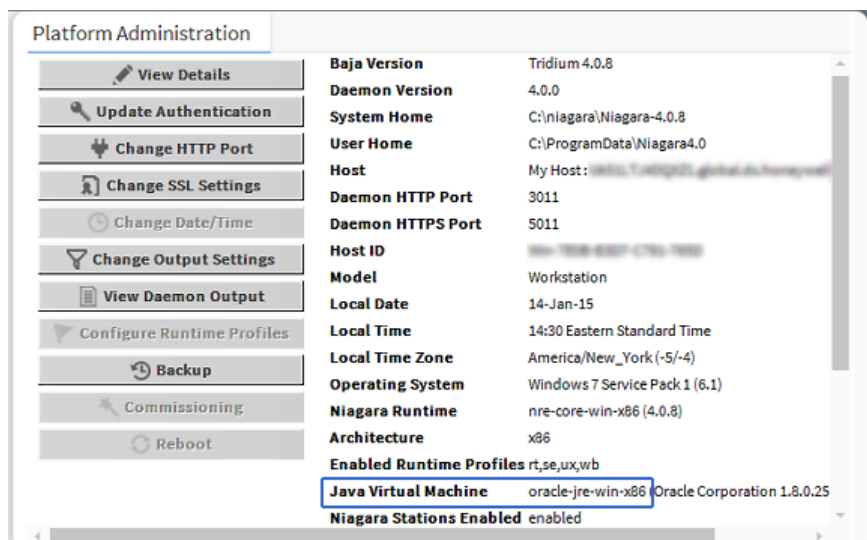
**NOTE:** If you install a 32-bit Niagara 4 version on a 64-bit Windows OS, you could cause licensing confusion if you later install a 64-bit version on the same host.

If you attempt to install the 64-bit Niagara 4 version by selecting `Installer_x64.exe` on a 32-bit Windows OS, the Installer window displays an error, which alerts you that it is not a valid Win32 application.

## Determining installation version (32-bit or 64-bit)

You can determine which version of Niagara 4 installation is on a PC using either of the following methods. This procedure is not required for the installation of 64-bit Niagara 4.9 and later, which require a 64-bit PC.

- Make a platform connection to your local machine and look at the **Platform Administration** view. Check the JVM information, which indicates either: win-x86 for a 32-bit installation or win-x64 for a 64-bit installation, as shown here:



- Make a station (Fox) connection, look at the **Java Version** property in the **Station Summary** view on the top level Station node, or else the **Java VM Name** property in the **Platform Service Container Plugin** view (default view of the PlatformServices container). Only 64-bit installations show Java Hotspot(TM) 64-Bit Server VM. Whereas 32-bit installations show Java Hotspot(TM) Server VM.

# Chapter 2 Common tasks

## Topics covered in this chapter

- ◆ Downloading the latest build
- ◆ Installing Niagara 4
- ◆ Getting started in Workbench
- ◆ Performing a “clean” installation
- ◆ Uninstalling

This section provides information about the English language lexicon usage and instructions on how to use the **Lexicon Tool** to perform common tasks.

## Downloading the latest build

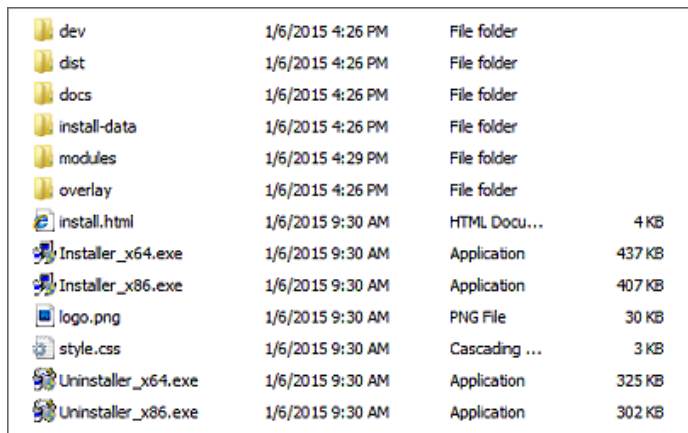
Unless you have a copy on physical media, first download the latest build from Niagara-Central. This topic explains the importance of extracting the files from the download before running the installer program.

**Step 1** If you don’t already have a copy, download the latest software zip file from Niagara-Central.

**Step 2** Extract (unzip) its contents to a local folder.

**NOTE:** You must extract (unzip) the zip file to a local folder before starting the install, and use the unzipped files for the installation. Although Windows 7 and later allow you to see the contents of a compressed zip file and even to launch an executable without extracting files, an attempt to install the software this way will fail.

Figure 1 Installation files extracted from downloaded zip



|                     |                  |               |        |
|---------------------|------------------|---------------|--------|
| dev                 | 1/6/2015 4:26 PM | File folder   |        |
| dist                | 1/6/2015 4:26 PM | File folder   |        |
| docs                | 1/6/2015 4:26 PM | File folder   |        |
| install-data        | 1/6/2015 4:26 PM | File folder   |        |
| modules             | 1/6/2015 4:29 PM | File folder   |        |
| overlay             | 1/6/2015 4:26 PM | File folder   |        |
| install.html        | 1/6/2015 9:30 AM | HTML Docu...  | 4 KB   |
| Installer_x64.exe   | 1/6/2015 9:30 AM | Application   | 437 KB |
| Installer_x86.exe   | 1/6/2015 9:30 AM | Application   | 407 KB |
| logo.png            | 1/6/2015 9:30 AM | PNG File      | 30 KB  |
| style.css           | 1/6/2015 9:30 AM | Cascading ... | 3 KB   |
| Uninstaller_x64.exe | 1/6/2015 9:30 AM | Application   | 325 KB |
| Uninstaller_x86.exe | 1/6/2015 9:30 AM | Application   | 302 KB |

## Installing Niagara 4

The Installation wizard installs both Niagara Framework® and Workbench on a Supervisor or engineering workstation.

Launch the installation program by running one of the Installer files located in the files extracted from a downloaded software zip file (or possibly in an installation CD).

**NOTE:** Installation files can vary from one vendor (org) to another, consequently some installation items or dialog options mentioned in this document may not appear. Conversely, some files may include additional installation items or options that are not covered in this document. As needed, consult the technical support resource for your brand and sales channel.

Niagara 4 promotes security by storing system files and user files in separate home folders. The daemon home folder defaults to `ProgramData\Niagara4.n\brand` (where `n` is the software version and `brand` is your product name). Beginning with Niagara 4.4, you can change the location of the daemon home. Look for this option when running the Installation wizard.

The system writes the new location to the registry at `HKEY_CLASSES_ROOT\Applications\wb.exe\installations` along side the other install (latest/N4latest) registry keys it maintains. If this registry key exists, the Windows NRE uses the location specified. If the key does not exist, the installation uses the default: `ProgramData\Niagara4.nbrand` (where `n` is the software version and `brand` is your product name).

Close other applications before you run one of the Installer files.

## Running the installation program

The installation program provides sections that step through necessary install options.

The installation program windows have **Next** and **Back** control buttons. Click **Next** to advance to the next step. Click **Back** to return to a previous window to review or make a change.

**NOTE:** A best practice for installing an upgrade build to any Niagara version is to clear your browser cache prior to installation. This removes any cached web resources that have changed since the previous installation or upgrade.

**Step 1** In the folder containing the extracted software zip file, right-click on the appropriate Installer file for your system, 64-bit (required for Niagara 4.9 and later) or 32-bit or 64-bit (for Niagara 4.8 and earlier), then select **Run as administrator**.

**NOTE:** On launching the Installer, if you receive an error message stating that the software is not supported on the current operating system, it may be due to a file property setting. Check the Installer file properties **Compatibility** tab to be sure the option to `Run In Compatibility Mode` is not selected. If it is, deselect it and run the Installer again.

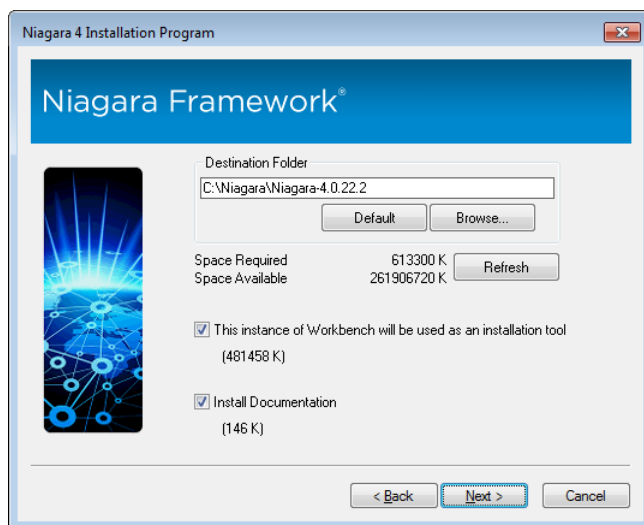
When launched, the installation program opens to the **Welcome** window.

**Step 2** On the **Welcome** window, click **Next** to continue.

**Step 3** On the **License Agreement** window, click **Yes** to accept the terms and then click **Next** to continue.

## Selecting the installation location

This procedure describes selecting the location for the installation. The program provides the default location which you can change if you wish. It also provides options to use this instance of Workbench as an installation tool and to install PDF versions of all documentation.



**Step 1** In the installation window, accept the default destination folder or if desired, click **Browse** to navigate to a different folder.

The default location is `C:\niagara\niagara-4.x.nnn` (where `nnn` is the build number). If needed, you can directly edit the folder path (for example, changing the drive from `C:` to `D:`), or click **Browse** and navigate to another folder.

**NOTE:** If you change the default destination folder, you can click the **Refresh** button to recalculate the **Space Required** and **Space Available** values.

**Step 2** Accept or deselect, as needed, the two options that are selected by default:

- **This instance of Workbench will be used as an installation tool** — Typically, you leave this selected.

This option installs additional files that allow the installation to be used to commission controllers. Always select this option for any Supervisor host. This option installs the distribution (`dist`) files in the appropriate folders under the Niagara 4 version (software) folder. Using a platform connection, these files allow you to commission, or provision, a remote host to the same revision and build level as this Niagara installation.

- **Install Documentation** — Installing this documentation requires additional disk storage. It is not required for any functions, but it is recommended for reference information.

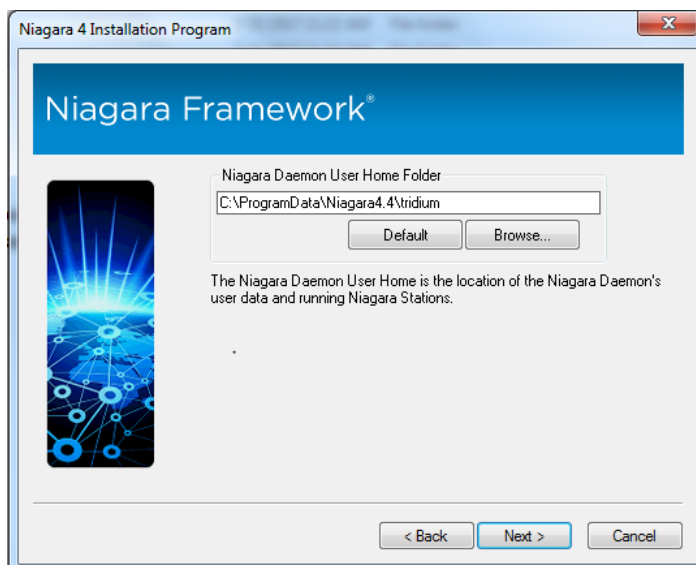
This option installs PDF versions of the help files, hardware installation guides, and other manuals, which are available as PDFs, in the `!docs` folder.

**NOTE:** These are the same PDFs that are in the `!docs` folder of the zipped distribution file (or CD).

**Step 3** Click **Next** to proceed.

### Selecting the Daemon User Home location

This procedure describes selecting the location for the daemon user home folder. In Niagara 4.4 and later, the program provides the default location which you can change if you wish.



**Step 1** In the **Niagara 4 Installation Program** window, accept the default daemon user home folder (`ProgramData\Niagara4 n\brand`, where `n` is the software version and `brand` is your product name), or you can indicate another location.

If needed, you can directly edit the folder path (for example, changing the drive from `C:` to `D:`), or click **Browse** to navigate to a different location.

**CAUTION:** The Daemon User Home and the Workbench User Home are intended to be installed in distinctly separate locations. This separation of homes is for security reasons but it also prevents certain unintended results. For example, when the two homes are installed in the same location the **Station Copier** becomes unavailable, and you will not be able to make a portable copy of the station.

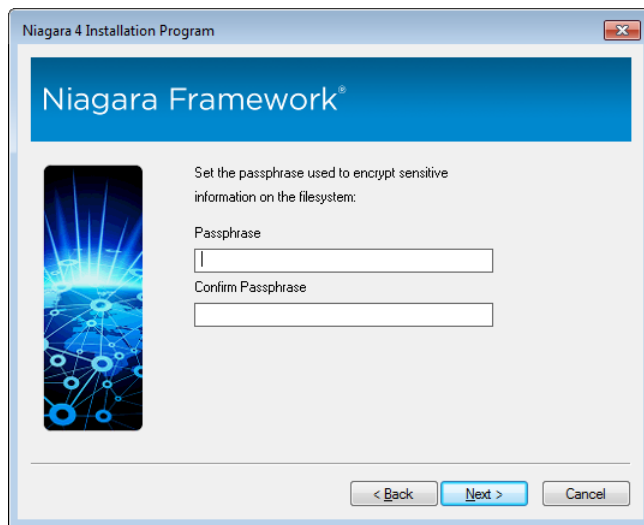
Step 2 Click **Next** button to proceed.

### Setting the system passphrase

If you are performing a new installation, the program prompts you to set a system passphrase for encryption purposes, as shown in the following image.

**NOTE:** It is important to remember the system passphrase and keep it safe. If you lose the system passphrase, you will lose access to encrypted data.

The system passphrase is used to protect sensitive information stored on all Niagara systems, and on the SD card in JACE-8000 controllers. The system passphrase is assigned as the file passphrase for “portable” files, such as backups and station copies, and is used to encrypt those files. During operations in which you transfer encrypted files to a system (restoring backups, transferring a station, etc.) you are prompted to supply the file passphrase if it doesn’t match the system passphrase. The system passphrase defaults to the factory default platform password. During commissioning, you will be prompted to change the default system passphrase. You must remember the system password and keep it safe. If you lose the system passphrase, you will lose access to encrypted data. To change the system passphrase, use the Platform Administration tool. For more detailed information, see “System passphrase” in the Niagara Platform Guide.



**NOTE:** Once the installation program sets the system passphrase, this step will not be presented again upon subsequent Niagara 4 installations.

Step 1 In the **Passphrase** field, enter the passphrase and then repeat the entry in the **Confirm Passphrase** field.

**NOTE:** A strong passphrase is required. Use 10 or more characters and include at least one of each of the following: uppercase, lowercase, and numeric.

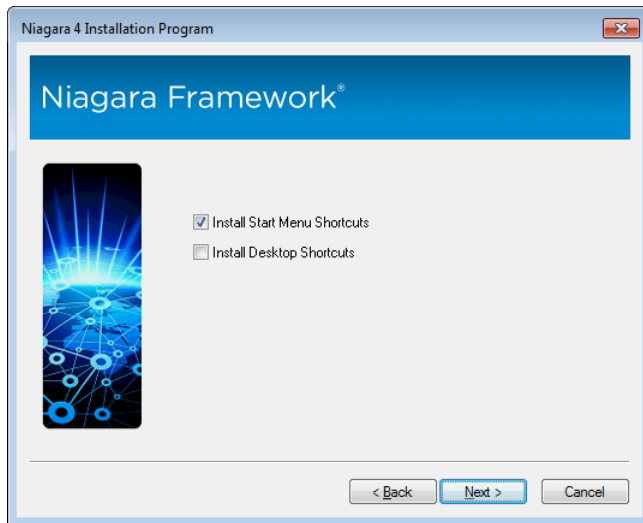
Step 2 Click **Next** to continue.

### Selecting install options

The options available to you differ based on the version of Windows installed on your PC or laptop.



Figure 2 Select options window



If using Windows 7, your shortcut options are:

- **Install Start Menu Shortcuts.**

This option is selected by default. This option creates a folder (group) of shortcuts in the Windows Start Menu.

- **Install Desktop Shortcuts**

This option is selected by default. This option creates a number of icon-based shortcuts on the Windows desktop.

If you are using Windows 8 or Windows Server 2012, your shortcut options are:

- **Install Start Screen Tiles**

This option creates tiles that appear on the **Apps** screen. The group of tiles is labeled, for example, `Niagara4 4.1.13.0`.

- **Install Desktop Shortcuts**

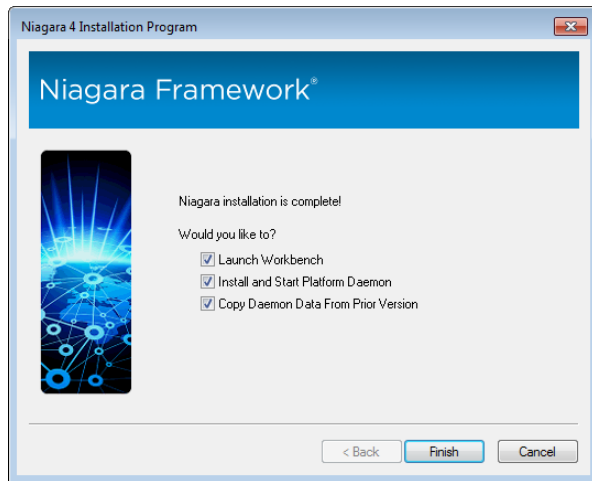
This option creates icon-based shortcuts to launch Workbench from the desktop.

Step 1 Accept default settings or deselect and click **Next** to continue.

### ***Finishing install options***

The final window appears after the installation of all files. The options allow you to launch Workbench immediately, install and start the platform daemon, and copy daemon data from the prior release.

Figure 3 Finish install window



- **Launch Workbench.**

This option is selected by default, and recommended.

- **Install and Start Platform Daemon.**

This option is selected by default. Any Supervisor installation, or engineering workstation PC that is licensed to run a local station requires that you start the platform daemon.

Installing the platform daemon automatically stops and replaces any other running platform daemon with the platform daemon from this release. Also, at any time you can install and start the platform daemon from any installed Niagara build, using the **Start** menu shortcut: **Install Platform Daemon**.

The platform daemon runs as a Windows service. To verify that it is running, from a command prompt, type: `services.msc` and press **Enter**. In the **Services** window, double-click on the Niagara named service to see details, such as the software release and build number.

- **Copy Daemon Data From Prior Version**

This option is selected by default when the installer detects daemon data in an earlier version. When selected, the installer copies from the earlier version the stations, templates, and other files needed for the stations to run.

**NOTE:** Starting in Niagara 4.2, if the installer detects that there is an existing daemon home for the version being installed, then this option is not available. This is to avoid overwriting a daemon home with an older version when re-installing software or upgrading a newer version.

For example, if you have existing Niagara 4.1 and Niagara 4.2 daemon homes and you install a newer version of Niagara 4.2. If this option was selected, the installer would copy files from the N4.1 daemon home to the existing N4.2 daemon home, overwriting files there which is most likely an unwanted outcome.

Step 1 Click **Finish** to close the window and execute the selected options.

## Confirm the license

If you choose to launch Workbench immediately and click **Finish** to exit the installation wizard, a license check routine occurs. You may briefly see a **Check License** popup window, and possibly a **License Installed** window.

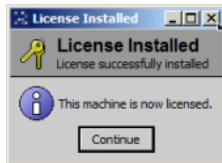
- **License Installed** indicates that Niagara has successfully found a matching (bound) license for your Windows host on the licensing server, and installed it. When you click **Continue**, Workbench should continue to open after another possible popup window (**Platform Daemon Restart Required** - click **Continue**).
- If, instead, the **License Request** form appears in the browser, enter the **License Key** string you received for this installation, along with other information requested on the form. After submitting this form the

licensing server should finalize (bind) your license and make it available for download, and also email it to you. If Workbench successfully confirms the license online, you can restart it after receiving the email.

Workbench is now ready for use (without further license checks) on your host, for the duration of your license.

Step 1 Depending on which popup displays do the following:

- If the **License Installed** popup displays (shown below), click **Continue**, Workbench should continue to open after another possible popup window (**Platform Daemon Restart Required** - click **Continue**).



- If the **License Request** form appears in the browser (shown below), enter the **License Key** string you received for this installation, along with other information requested on the form. After submitting this form the licensing server should finalize (bind) your license and make it available for download, and also email it to you. If Workbench successfully confirms the license online, restart the program after receiving the email.

Workbench is now ready for use (without further license checks) on your host, for the duration of your license.

## Getting started in Workbench

Technical documents are available in the !docs folder as PDFs. Also, to view online help, open a the Help window and explore the Table of Contents.

### Desktop shortcuts and tiles

Start Menu and desktop shortcuts for Windows provide access to Workbench from the Windows desktop. Tiles on the **Start** and **App** screens provide the equivalent for Windows 8 (and later) and Windows Server 2012 (and later).

The installer sets up shortcuts or tiles for the following applications:

- **Alarm Portal 4.0.nnn** (where `nnn` is the build) is a way to start Workbench using an alarm profile. This mode limits most menu options to the support of the **Alarm Portal** view, which you can configure to monitor and acknowledge alarms from different stations. Alternatively, you can access the same view in the standard Workbench interface, via the **Tools→Alarm Portal** selection. For more details, refer to *Niagara Alarms Guide*.

- **Console**

This shortcut opens a blue Windows command prompt window with the path set appropriately for command line utilities.

**NOTE:** One command that may be useful is: `nre -hostid`. In cases where Workbench refuses to start, use this command to retrieve the Host ID of your Windows PC.

You can also open a console within Workbench, by choosing **Window→Console**. The console area then appears at the bottom of the window.

- **Install Platform Daemon**

This shortcut installs and starts the platform daemon for this release and build of Niagara. The platform daemon is a server process that allows automatic station restart in case of reboot or failure, as well as remote platform management. To host a local station on this platform, you must install and start the platform daemon. If another platform daemon instance is running, **Install Platform Daemon** stops the running daemon and overwrites it with this daemon. For related details, see the *Niagara Platform Guide*.

- **Workbench (Console)**

This shortcut launches Workbench with a separate, associated Console (black) window, which can be helpful in troubleshooting. This is similar to opening a **Console** (blue) window and entering the command: `wb`. Either console provides client debug messages, similar to the platform Application Director, which provides debug for the (server) station application. If a client side error occurs in Workbench, there should be some sort of stack trace debug in the `wb` console output.

**NOTE:** If you start Workbench this way, and then close the console window, the program also immediately closes. Any unsaved changes are lost. Be sure to save changes before closing the associated console window. Exiting Workbench from **File→Exit** forces options to be saved. It also prompts for any unsaved files in the session to be saved or discarded.

- **Workbench**

This shortcut launches Workbench without an associated console window. If during installation you selected the option to start Workbench upon completion, the application uses this shortcut to start the program when it finishes the installation process.

- **Uninstall**

This shortcut removes this Niagara installation. It provides separate options to save station files and user files.

- **Demo Station**

This shortcut launches the standard demonstration station outside of normal platform daemon control. As a convenience, the station launches using the `station.exe` command in a console window.

If Workbench is running, you can connect to the station (Open station). To save any changes made and stop the station, type `quit` in the **Demo Station** console window and press **Enter**. To stop without saving any changes, close the **Demo Station** console window.

**NOTE:** Using `station.exe` is not the recommended way to start a local station. It is a developer utility that allows quick access to station debug messages in the console window. While the station is running, the console window can also process a few entered commands (to see them, in the console window enter: `help`). The recommended way to start a production station is to open a platform connection and start the station from the **Application Director**. This allows configuration for auto-start and restart on failure.

## File locations

During the Workbench installation and platform commissioning processes, the software differentiates between two types of files based upon the content of the files: *configuration* and *runtime* data. Files and folders that contain configuration data reside in separate locations from files and folders that contain runtime data. This separation enhances security by denying general access to the runtime files and allowing each user access to only their personal configuration files.

As a result of separating configuration and runtime data, the system supports multiple home directories on the Supervisor or engineering workstation. These homes may be identified as:

- The system home contains runtime files, such as core software modules, the JRE, and binary executables.
- Workbench user home for each user contains configuration data, including option files, and registries.
- A platform daemon user home for the Supervisor or engineering workstation contains platform configuration data.
- Two station homes called, *protected station home* and *station home*, are part of each user home.

### Homes on a Supervisor

The following table provides a summary of the Supervisor or engineering workstation homes with shortcut information.

| Home in the Workbench Nav tree   | Home in the Platform Administration view | Niagara 4 alias        | Windows folder location and contents  | File ORD shortcut    |
|----------------------------------|--|------------------------|---|----------------------|
| My Host→My File System→Sys Home  | System Home                              | niagara_home           | C:\niagara\niagara-4.x.xx<br>Executables and software files   | ! (as in Niagara4.x) |
| My Host→My File System→User Home | N/A                                      | niagara_user_home      | C:\Users\userName\Niagara4.x\<brand><br>Workbench user home for each human user contains that user's unique configuration files.  | ~ (unique to N4)     |
| shared folder                    | N/A                                      | station_home           | C:\Users\userName\Niagara4.x\tridium\shared   | ^ (as in Niagara4.x) |
| stations folder                  | N/A                                      | protected_station_home | C:\ProgramData\Niagara4.x\tridium\stations\<stationName>  | ^^ (unique to N4)    |
| N/A                              | User Home                                | niagara_user_home      | C:\ProgramData\Niagara4.x\<brand><br>Platform daemon user home (non-human user) holds platform daemon configuration files. Requires a local platform connection to view in the <b>Platform Administration</b> view. | ~ (unique to N4)     |

### Homes on a controller

On a controller there are two homes.

| Home in the Platform Administration view          | Home in the Platform Administration view | Niagara 4 alias   | OFD location and contents   | File ORD shortcut    |
|---|--|-------------------|---|----------------------|
| Platform→Remote File System→Sys Home (Read Only)  | System Home                              | niagara_home      | /opt/niagara<br>Contains operating system data.                                     | ! (as in Niagara4.x) |
| Platform→Remote File System→User Home (Read Only) | User Home                                | niagara_user_home | /home/niagara<br>Contains configuration data and the installed and running station. | ~ (unique to N4)     |

## Performing a “clean” installation

This procedure describes steps to perform a “clean” installation for a subsequent build (other than a first time installation), which means that no files and folders from a previous installation are persisted.

### Prerequisites:

- Stop the Niagara service in the **Windows Services** maintenance console.

The files and folders in your Workbench user home and in the platform daemon user home persist, so that all configuration data stored there is used by each new Niagara 4 build that you install. However, for troubleshooting or testing purposes you may prefer to start fresh rather than continue to use any of the files or folders from the existing installation. If that is the case, you can move or rename your existing Workbench user home and platform daemon user home folders so that new ones are created by the installer.

**Step 1** Navigate to your `niagara_user_home` location (`C:\Users\userName\Niagara4.x\<brand>`) and rename the `Niagara4.x` folder.

For example, change the folder name to `niagara4.0_myBackup`.

**Step 2** Navigate to the platform daemon user home for the localhost (`C:\ProgramData\Niagara4.x\<brand>`) and rename the `Niagara4.x` folder.

For example, change the folder name to `niagara4.0_daemonBackup`.

**Step 3** Run the installation wizard to install another build.

During the installation, the installer creates new `Niagara4.x` folders in both of those locations.

## Uninstalling

During the Niagara installation, the appropriate Uninstall executable is copied to the `!bin` subfolder, and renamed to `uninstall.exe`. The installed **Start** menu **Uninstall** shortcut points to this executable.

Running the **Uninstaller** removes only the installation runtime files and folders in the `niagara_home` location (`C:\Niagara\Niagara-4.1.xx.xx`). The files and folders located in your `niagara_user` home (`C:\Users\userName\Niagara4.x\<brand>`) and in the platform daemon user home (`C:\ProgramData\Niagara4.x\<brand>`) are left untouched.

**Step 1** Under the Windows Start menu, click **All Programs** and scroll to the Niagara build you wish to uninstall.

**Step 2** Click **Niagara build**→**Uninstall**.

The **Uninstall Program** wizard opens.

**Step 3** Confirm that the wizard lists the correct build and click **Next**.

The wizard notifies you as it immediately begins uninstalling.

On completion, the wizard notifies you that the uninstallation is complete.

# Chapter 3 Frequently asked questions

## Topics covered in this chapter

- ◆ Niagara 4 FAQs
- ◆ General FAQs

Questions and answers cover subjects ranging from the Niagara 4 directory structure to general Framework subjects such as, installing individual modules and configuring your Windows firewall to allow for communication.

## Niagara 4 FAQs

Questions and answers specifically about Niagara 4.

### **Q: Why does an installation have so many “homes”?**

**A:** The multi-homed directory structure results in improved security. Because configuration data is separated from runtime data, users do not require full access permissions to the installation. This allows administrators flexibility in regulating access. For more details on the homes, refer to the *Niagara Platform Guide*.

### **Q: The new station that I just created does not show-up in the Application Director view. How am I supposed to start the station?**

**A:** The **New Station Wizard** creates the station in your Workbench user\_home. To start the station in the Application Director you must first copy the station, using the platform **Station Copier**, to the platform daemon user\_home .

**NOTE:** This scenario is true for early Beta versions. However in later versions the final (Finish) step of the wizard includes several action-on-Finish options, one of which is: *Copy station to secure platform for “localhost” on Finish*. If selected, on finishing the wizard closes and the platform **Station Copier** appears.

### **Q: Why on my Supervisor PC am I required to make a local platform connection and the Station Copier to copy (transfer) a station to the daemon user home from my Workbench user home, when I could more easily just use Windows Explorer to copy and paste folders and files there?**

**A:** Bypassing platform tools, even with “localhost” operations, increases security risks. In the example cited, if you simply copy and paste a station folder using Windows Explorer, client passwords in that station are left in a portable format. Whereas if you use the Station Copier, those passwords become encrypted with the unique keyring files for the opened platform.

### **Q: Will other Windows users with admin privileges who log on to the PC where the installation exists be able to see the Start menu shortcuts, installation folders, etc?**

**A:** The shortcuts are visible only to the original installer. Other administrator-level users, logged on to the Windows PC, can make their own shortcuts to Workbench, etc., or simply navigate to the installation folders to start Workbench. The result is that the user gets their own unique Workbench niagara\_user\_home (C:\Windows\users\userName\Niagara 4.0, a separate location from that of the user who installed the framework.

Different Windows logons have different niagara\_user\_homes, which is by design, it protects any passwords you may be using. This also means that sharing backups (and other items) with other users requires some thought.

### **Q: Is it possible to use Workbench with an earlier release of Niagara installed on a controller?**

**A:** No. You need to use a version of Workbench that is compatible with the software on the controller. However, a remote AX-3.8 controller can be integrated in the Niagara 4 Supervisor's station, where you can discover points, schedules, and histories. Also if the Supervisor is configured for provisioning, it can do

provisioning tasks on a remote AX-3.8 controller . See the *Niagara AX to N4 Migration Guide* for related details.

## General FAQs

Questions and answers on the Framework.

**Q: From my engineering workstation, I need to support different jobs at different software release levels (for example: 3.7, 3.8, 4.0). Is there a recommended method to do this?**

**A :** You can install different release levels on your workstation, and keep them separate by installing them in different locations. To run stations locally, remember to check which platform daemon is running at the time (from command prompt: `services.msc` and look at Niagara service). As needed, use the shortcut **Install Platform Daemon** to start the appropriate platform daemon.

**Q: Is it possible to select which modules are installed?**

**A:** By default, the installer installs all modules in your `!modules` folder. These include all the online versions of software documents, such as (*Getting Started with Niagara*) and so on, various lexicon modules, and all the software modules, including ones for drivers and other features.

**NOTE:** When you use Workbench to install software in remote hosts (typically JACE controllers), you do select which modules to install, among them all the software modules in your `!modules` folder, as well as other items in your software database (`!sw` folder).

**Q: Does Niagara require changes to my Windows Firewall?**

**A:** Most configurations work with the default ports. You would make changes to your firewall to run a station locally on a PC with other remote stations connected to it, or to allow a remote Workbench client to connect to the station and platform on this host.

**Q: When installing Niagara on a Supervisor, is the software supposed to be installed with the “use as install tool” box checked? Is there any reason not to check this box?**

**A:** This box is optional because the installation is 200MB bigger when it is selected. You need to have it checked if the Supervisor will be using provisioning to install software to subordinate controllers, or if you want to use Workbench from that computer to upgrade software on a controller.

**Q: What is the difference between `wb_w.exe` and `wb.exe`?**

**A:** Starting Workbench using `wb.exe` starts an associated console window that provides debug information for the client Workbench application in much the same way that the application director provides server-side debug information for the station. It is typical to start Workbench using `wb.exe` when trouble shooting client side issues.

Starting Workbench using `wb_w.exe` launches the program without a console window. You may prefer to use `wb.exe` because of the console. If Workbench freezes with a console open, you can quickly terminate the program by closing the console window.

**Q: I’ve got different versions of Workbench installed. When is it really necessary to start the platform daemon?**

**A:** You only need to start the platform daemon when you are planning to run a station locally. However, it does not hurt to get in the habit of loading the platform daemon for the current release each time you launch Workbench. Some customers use batch files for starting the platform daemon followed by starting the program. This simplifies things because you can just double-click the shortcut icon for the particular version and brand of Workbench you need. Customers share such solutions on Niagara-Central.



# Glossary

|                         |   |
|-------------------------|---|
| Engineering workstation | An installation of Niagara on a PC, which is used to commission JACE hardware and perform application engineering on both offline and online stations. In some cases the "engineering workstation" may also be licensed to run a station to facilitate application development and testing. |
|-------------------------|---|